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LLP
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13 Attorneys for USACM Liquidating Trust

14 **UNITED STATES BANKRUPTCY COURT
15 DISTRICT OF NEVADA**

16 In re:

17 USA COMMERCIAL MORTGAGE
18 COMPANY,

19 USA CAPITAL REALTY ADVISORS,
20 LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC, Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**WITHDRAWAL OF OBJECTION
TO PROOF OF CLAIM FILED BY
JAYEM FAMILY LP FOR LACK OF
DOCUMENTATION**

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Hearing Date: December 20, 2007
Time: 9:30 a.m.

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22 **PLEASE TAKE NOTICE** that the USACM Liquidating Trust ("USACM Trust")
23 filed its Seventh Omnibus Objection to Proof of Claim for Lack of Documentation
24 ("Objection") on November, 19, 2007 [DE 5369], which included an objection to Proof of
25 Claim No. 10725-01551 (the "Claim") filed by Jayem Family LP ("Jayem LP") in the
26 amount of \$265,865.00.

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L A W Y E R S

1 Jayem LP informally responded to the USACM Trust's Objection and provided
2 documentation to support their Claim.

3 WHEREFORE, the USACM Trust withdraws its objection to the Claim. The
4 USACM Trust reserves the right of any party in interest, including the USACM Trust, to
5 further object to the Jayem LP Claim.

6 DATED: December 19, 2007
7

8 **LEWIS AND ROCA LLP**

9 By: /s/ RC (#6593)

10 Susan M. Freeman, AZ 4199 (*pro hac vice*)

11 Rob Charles, NV 6593

12 *Counsel for USACM Liquidating Trust*

13 COPY of the foregoing mailed
14 December 19, 2007, to:

15 Jayem Family LP
16 7 Paradise Valley Court
17 Henderson, Nevada 89052

18 /s/ Christine E. Laurel

19 Christine E. Laurel

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